

**Ontario Financing Authority**

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**Province of Ontario – Bond Issue Details**

Series Name:	G80
CUSIP# / ISIN#:	68323AFB5 / US68323AFB52
Aggregate Principal Amount:	US\$2,500,000,000
Form:	Fully registered Global Bonds issued to Cede & Co. as nominee of DTC
Denominations:	US\$5,000 and integral multiples of US\$1,000 for amounts in excess of US\$5,000
Issue Date (Settlement Date):	October 17, 2018
Maturity Date:	October 17, 2023
Interest Payment Dates:	April 17 and October 17 of each year, commencing on April 17, 2019. Interest will accrue from October 17, 2018.
Interest Rate:	3.40%
Public Offering Price:	99.845% plus accrued interest from October 17, 2018 if settlement occurs after that date
Day Count Convention:	30/360
Business Day Convention:	Unadjusted, Modified Following Business Day Convention.

Admission to the Luxembourg Stock Exchange's Official List and to trading on the Luxembourg Stock Exchange's Euro MTF Market may be completed upon or following settlement on a reasonable efforts basis.