

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240
CUSIP:	68333ZAE7
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 7, 2019
Maturity Date:	June 2, 2029
Purchase Price:	99.6850% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,956,164.38 (From and including December 2, 2018 to but excluding February 7, 2019, being 67 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2018 to June 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (1st Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 1, 2019
Maturity Date:	June 2, 2029
Purchase Price:	100.1490% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,937,671.23 (From and including December 2, 2018 to but excluding March 1, 2019, being 89 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2018 to June 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (2nd Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 11, 2019
Maturity Date:	June 2, 2029
Purchase Price:	101.1520% of Principal Amount
Deemed Accrued Interest (if any):	C\$5,492,465.75 (From and including December 2, 2018 to but excluding March 11, 2019, being 99 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2018 to June 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (3rd Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 25, 2019
Maturity Date:	June 2, 2029
Purchase Price:	101.873% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,989,041.10 (From and including December 2, 2018 to but excluding April 25, 2019, being 144 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2018 to June 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (4th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 13, 2019
Maturity Date:	June 2, 2029
Purchase Price:	103.935% of Principal Amount
Deemed Accrued Interest (if any):	C\$813,698.63 (From and including June 2, 2019 to but excluding June 13, 2019, being 11 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2019 to December 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (5th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 28, 2019
Maturity Date:	June 2, 2029
Purchase Price:	104.866% of Principal Amount
Deemed Accrued Interest (if any):	C\$1,442,465.75 (From and including June 2, 2019 to but excluding June 28, 2019, being 26 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2019 to December 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (6th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$900,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	July 15, 2019
Maturity Date:	June 2, 2029
Purchase Price:	103.885% of Principal Amount
Deemed Accrued Interest (if any):	C\$2,862,739.73 (From and including June 2, 2019 to but excluding July 15, 2019, being 43 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2019 to December 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (7th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	August 30, 2019
Maturity Date:	June 2, 2029
Purchase Price:	107.61% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,937,671.23 (From and including June 2, 2019 to but excluding August 30, 2019, being 89 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2019 to December 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (8th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	September 23, 2019
Maturity Date:	June 2, 2029
Purchase Price:	105.190% of Principal Amount
Deemed Accrued Interest (if any):	C\$8,358,904.11 (From and including June 2, 2019 to but excluding September 23, 2019, being 113 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2019 to December 2, 2019
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (9th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	December 9, 2019
Maturity Date:	June 2, 2029
Purchase Price:	103.901% of Principal Amount
Deemed Accrued Interest (if any):	C\$388,356.16 (From and including December 2, 2019 to but excluding December 9, 2019, being 7 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2019 to June 2, 2020
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (10th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	January 15, 2020
Maturity Date:	June 2, 2029
Purchase Price:	103.974% of Principal Amount
Deemed Accrued Interest (if any):	C\$2,441,095.89 (From and including December 2, 2019 to but excluding January 15, 2020, being 44 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2019 to June 2, 2020
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN240 (11th Re-opening)
CUSIP:	68333ZAE7
Principal Amount:	C\$175,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 31, 2020
Maturity Date:	June 2, 2029
Purchase Price:	105.812% of Principal Amount
Deemed Accrued Interest (if any):	C\$1,553,424.66 (From and including December 2, 2019 to but excluding March 31, 2020, being 120 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.70%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2019 to June 2, 2020
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

Aggregate Principal Amount Issued To Date: C\$9,325,000,000