

2010 USD 2.5 Billion Global Benchmark Issue

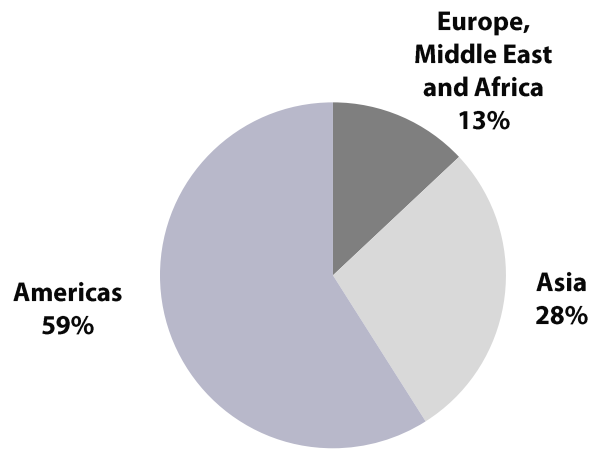
Transaction summary

Issuer:	Province of Ontario
Joint bookrunners:	Barclays Capital, Deutsche Bank Securities, Morgan Stanley and RBC Capital Markets
Size:	USD 2.5 billion
Coupon:	2.70% semi-annual
Issue date:	June 16, 2010
Maturity date:	June 16, 2015
Spread:	+73.55 bps over US Treasury at pricing +40.00 bps over mid-swaps at pricing

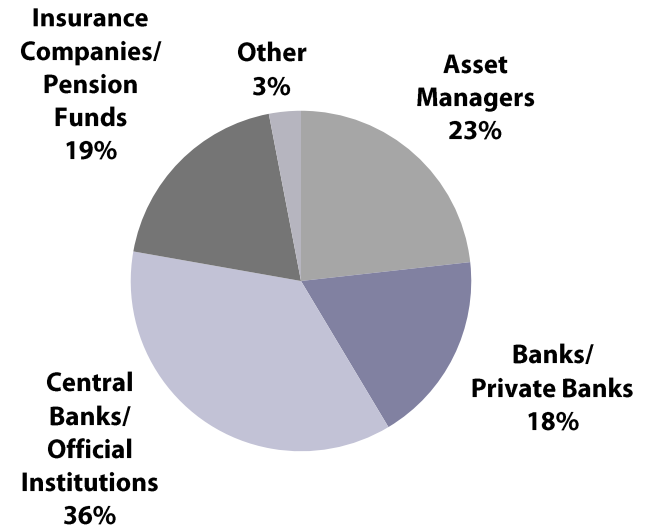
Issuer highlights

- This issue is Ontario's third USD global in 2010.
- Ontario has borrowed in six different currencies this fiscal year: USD, CAD, NOK, CHF, JPY and HKD
- With this transaction, Ontario has completed \$12.1 billion of its \$39.7 billion borrowing requirements for 2010-11
- The order book was over-subscribed and attracted more than 130 investors, primarily from the United States.

Investor demand by region



Investor demand by type



Numbers may not add due to rounding