

**Ontario Financing Authority**

1 Dundas Street West  
Suite 1400  
Toronto ON M7A 1Y7  
(416) 325-8000

**Office ontarien de financement**

1 rue Dundas ouest  
Bureau 1400  
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN237
CUSIP:	68333ZAB3
Principal Amount:	C\$1,500,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 8, 2018
Maturity Date:	September 8, 2023
Purchase Price:	99.9940% of Principal Amount
Deemed Accrued Interest (if any):	C\$16,347,945.21 (From and including September 8, 2017 to but excluding February 8, 2018, being 153 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60%
Interest Payment Dates:	Semi-annually on March 8 and September 8 of each year
First Interest Payment Period:	From September 8, 2017 to March 8, 2018
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN237 (1st re-opening)
CUSIP:	68333ZAB3
Principal Amount:	C\$1,500,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 24, 2018
Maturity Date:	September 8, 2023
Purchase Price:	99.8140% of Principal Amount
Deemed Accrued Interest (if any):	C\$5,021,917.81 (From and including March 8, 2018 to but excluding April 24, 2018, being 47 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60% payable in equal semi-annual installments
Interest Payment Dates:	March 8 and September 8 of each year
First Interest Payment Period:	From March 8, 2018 to September 8, 2018
Interest Day Count Convention (Irregular Coupon Period(s), in any):	ACT/365C
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN237 (2nd re-opening)
CUSIP:	68333ZAB3
Principal Amount:	C\$1,750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 4, 2018
Maturity Date:	September 8, 2023
Purchase Price:	99.139% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,241,095.89 (From and including September 8, 2018 to but excluding October 4, 2018, being 26 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.60% payable in equal semi-annual installments
Interest Payment Dates:	March 8 and September 8 of each year
First Interest Payment Period:	From March 8, 2018 to September 8, 2018
Interest Day Count Convention (Irregular Coupon Period(s), in any):	ACT/365C
Business Day Convention:	Following

Aggregate Principal Amount Issued To Date: C\$4,750,000,000